



# Daily **BULLETIN**

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*November 19, 2024*

## Market Notes

### Dollar and Bond Pressure Eases, Markets Rebound

Global markets, which had been under pressure from a strong dollar and rising bond yields, saw relief as these trends paused. As risk appetite increased, demand for stocks, gold, and silver also rose. US indices gained around %0.5 yesterday. This week's economic calendar is light, so markets will likely respond to policymakers' statements and movements in the dollar index, which recently reached a one-year high of 106. A pullback from this level could further boost markets.

### Strong Recovery for Gold Prices

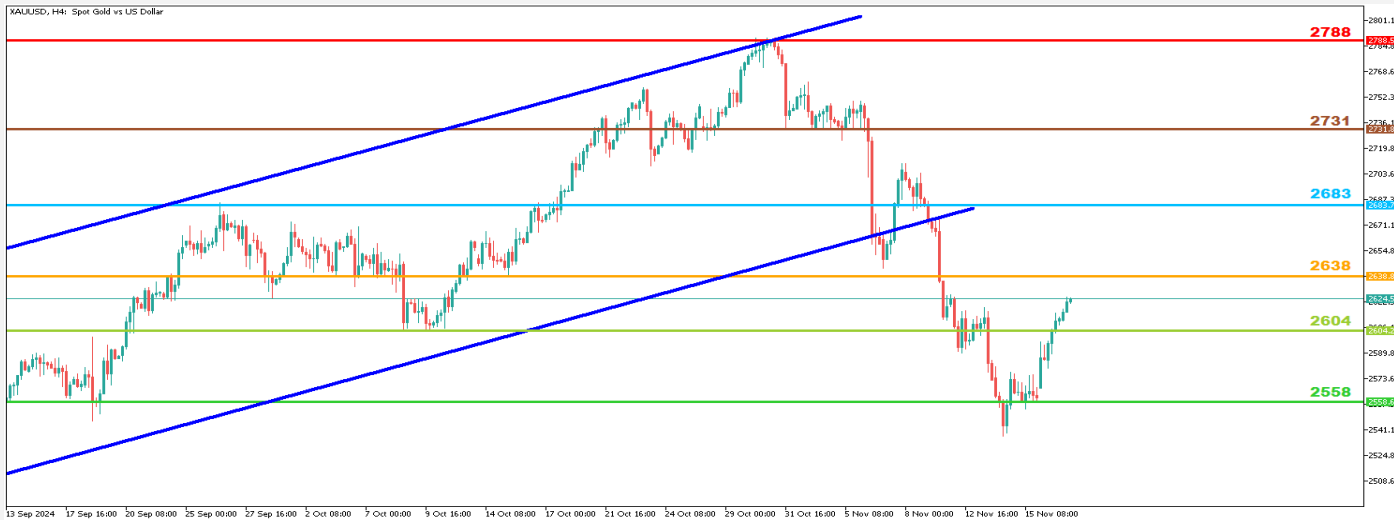
After three weeks of declines, gold prices bounced back, gaining %2 to reach 2.615\$. As of Tuesday, gold is trading around 2.620\$. If the dollar doesn't strengthen further and Fed officials avoid hawkish comments, gold's recovery could continue.

### Zurich Insurance Hits New Record

Zurich Insurance (ZURNE) shares reached a new high of 530 CHF, benefiting from strong earnings and growth. Stocks reaching record highs often continue upward for some time. Long opportunities may be available for investors today.



XAU/USD - H4



Continued Gold Recovery Expected

Gold gained %2 yesterday, reversing its recent downtrend and opening today in positive territory at 2.620\$. The target level for today is 2.630\$.

XAUUSD



TAKE PROFIT  
2630\$

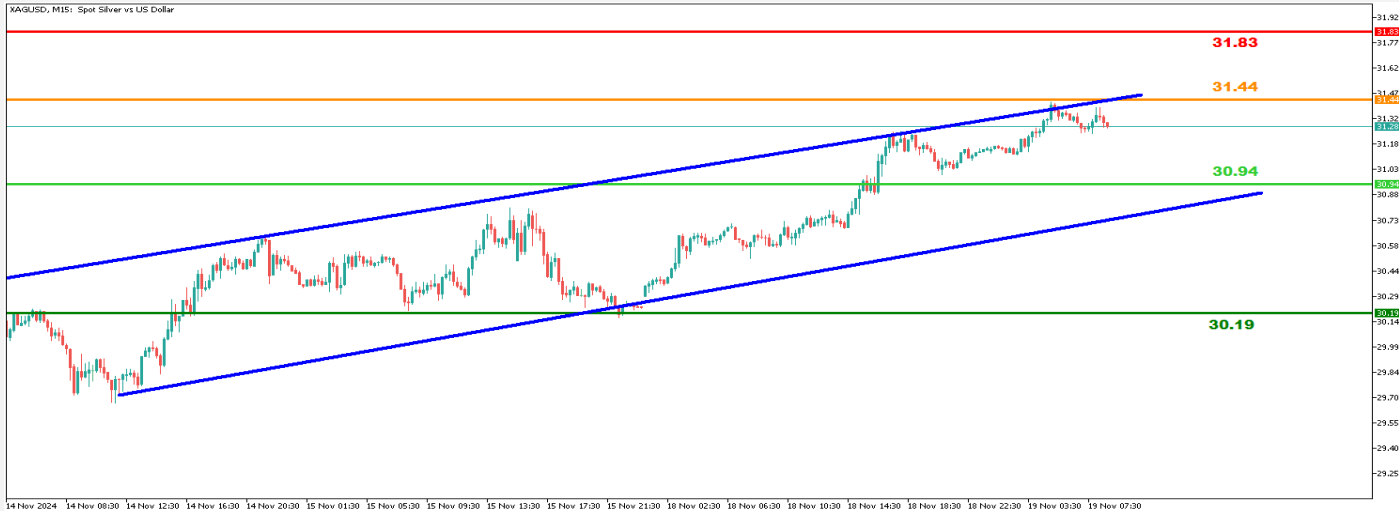


STOP LOSS  
2605\$

First Support Level	First Resistance Level
2604\$	2638\$
Second Support Level	Second Resistance Level
2558\$	2683\$



## SILVER - M15



### Silver Follows Gold's Recovery

Silver prices also stabilized, forming an upward channel on the 15-minute chart. If silver breaks past 31.44\$, it could target 31.83\$ next.

SILVER

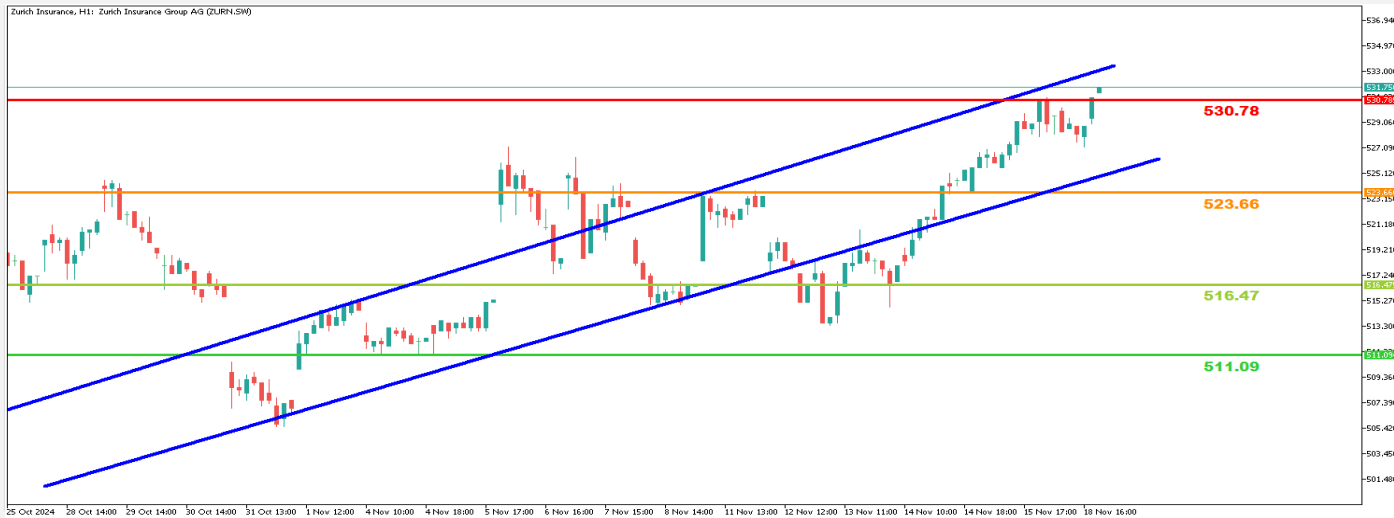
TAKE PROFIT  
31.65\$

STOP LOSS  
31\$

First Support Level	First Resistance Level
30.94\$	31.44\$
Second Support Level	Second Resistance Level
30.5\$	31.83\$



## ZURICH INSURANCE - H1



### GER40 Found Strength from the Support Level

GER40 gained strength from the 19.500 point level after retreating from the resistance level. It started the day with a rise. The positive trend may continue during the day.

ZURICH

TAKE PROFIT  
534 CHF

STOP LOSS  
525 CHF

First Support Level	First Resistance Level
530.78 CHF	535 CHF
Second Support Level	Second Resistance Level
523.6 CHF	550 CHF



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